

Blount County Sheriff's Office Fleet Services Division Steven Cardwell- Fleet Manager 10/02/2025

To:

**Blount County Budget Committee** 

Subject: Justification and Request for Purchase of Fleetio Software

Dear Members of the Budget Committee,

I am writing to formally express my support and provide justification for the purchase of Fleetio fleet management software for the Blount County Sheriff's Office (BCSO). This investment represents a crucial step forward in modernizing our operations and ensuring the continued safety, efficiency, and accountability of our expanding fleet.

The BCSO fleet has expanded significantly over the past two decades, now consisting of over **300 vehicles**. The current software in use—a legacy component of the SOMS system—was initially adopted in the early 2000s to track fleet assets. While SOMS was effective in its time, the specific module we use is now more than 15 years old, has reached **end-of-life status**, and is no longer being updated or supported. As a result, it no longer meets the operational demands of a modern law enforcement fleet of our size.

Fleetio offers a comprehensive, cloud-based solution that will allow us to:

- Track each fleet asset individually to ensure accountability and accuracy.
- Log and maintain detailed service records for every vehicle, enabling us to maintain a preventive maintenance schedule.
- Monitor real-time mileage, which will help us schedule maintenance based on usage rather than time intervals.
- Streamline the service scheduling process, allowing officers to easily coordinate appointments with the BCSO Fleet Garage using a centralized calendar system.
- Leverage data and analytics to identify cost-saving opportunities and inefficiencies in fleet operation—something that is simply not possible with our current outdated system.

This upgrade is not merely a convenience—it is a necessary modernization that will result in **better service** coordination, improved vehicle lifespan through preventative maintenance, and long-term cost savings. The software will also improve transparency and accountability across our fleet operations.

In short, Fleetio represents a much-needed evolution in how we manage our fleet. It will enable us to be more efficient with both time and taxpayer dollars, while also improving public safety by ensuring that our vehicles are maintained and ready for duty.

Thank you for considering this request. I am confident that the adoption of Fleetio will deliver significant benefits to the Sheriff's Office and to Blount County as a whole. I would be happy to provide a demonstration or additional information if needed.

Sincerely,

Steven Cardwell

Blount County Sheriff's Office - Fleet Manager

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# Overview for Blount County Sheriff's Office

Clay Shewey



Sep 25, 2025

# **Common Challenges in Fleet Today**

We've seen our customers say that manual tracking and monitoring costs are their most common challenges.

Complex compliance requirements

Keeping up with PM schedules

Communicating with distributed employees

Identifying fuel costs

Searching for assets across fleet

Spend management

Administrative tasks

! Accident administration

Performing thorough inspections

Calculating true asset ownership costs



#### **Our Mission**

Help organizations **track**, **analyze and improve** their fleet operations.

#### **Our Vision**

Transform the way fleets around the world operate by providing guidance through standardized fleet maintenance and operations data.

#### **Our Philosophy**

- Simple
  Fleet manager
  - Fleet management software should reduce complexity, not add to it.
- Comprehensive
  A central location for all fleet data is key to staying organized.

- $\bigcirc$ 
  - Collaborative

Working together as a team is the best way to manage the fleet.

- Informative
  - Fleet data is useless unless it helps you make better decisions.



### **Awards**



#### Winner









#### Leader









#### **Best of**



Forbes Advisor







## **Achieve Your Ideal Maintenance Workflow**

1

#### **Automate Triggers**

- PM Reminders
- Inspections (DVIR)
- . DTC & Engine Faults
- Recall Notices
- Repair Requests

4

#### Report & Improve

- . Maintenance Costs & Trends
- · Expense Tracking
- · Total Cost of Ownership



2

#### Handle Effeciently

#### Outsourced Maintenance

- Maintenance Shop Network
- · Enter Maintenance Data

#### In-House Maintenance

- · Work Orders
- · Parts & Inventory

3

#### Resolve & Reset

- Recalls Closed
- · Inspection Schedules Updated
- · Issues & Faults Resolved
- · PM Reminders Updated



# City of Cambridge Success Story



**Industry:** Government

Fleet Size: 500

Where: Cambridge, MA

#### **Company Objectives:**

- Find an approved contractor while managing cost
- Collaborate on processes without constant meetings
- Collect stronger, more usable data to inform fleet decisions

Case study linked **HERE**.



# **Wyandotte County Success Story**



**Industry:** Government

Fleet Size: 1,000+

Where: Kansas City, KS

#### **Company Objectives:**

- Find a solution designed specifically for fleet
- 2. Reduce downtime by streamlining communication
- Increase access to fleet data on the go

Case study linked **HERE**.



# Implementation Services

Seamlessly transition your organization to Fleetio's Software with experienced fleet experts

## **Implementation Services**



# Expert setup for an easy transition

Fleetio's implementation services streamline operations by reducing friction in migrating historical data and aligning with customers' workflow requirements, facilitating a smooth transition to Fleetio's software platform.



# Maximize return on your investment

Start seeing results sooner with implementation strategies that take your goals into account. Get ongoing support from various Fleetio resources to continue to unlock more value.



# Personalized and tailored guidance

We guide your admins, owners, and champions through a personalized 60 to 90-day plan that helps with set-up, data imports, and system configurations to set them up for success.



### **Example Implementation Roll-Out Path**

Example customer goals: In-house maintenance, currently not tracking PMS effectively, resulting in thousands of dollars in unnecessary spend each year on unscheduled maintenance.

#### Day 0

#### Kick off

- · People & process intro
- · Define objectives & measurements
- Mutual success plan
- · Agree on milestones

#### Day 15-48

Admin Implementation Training

- Vehicles overview & import
- Load service history
- · Work orders/parts overview
- Create user roles and assign users

#### Day 55-59

Establish goals

- · Long term PM goal
- TCO reduction

Go Live

Day 71+

#### Day 1-14

Requirement Gathering

- · Understanding current workflow
- · plan out go forward strategy
- Identify Fleetio modules supporting goal
- · Data & requirements needed

#### Day 48-54

Establish baselines

- · Identify current PM stats
- · Idnetify current TCO

#### Day 60-70

Go live planning

- · Strategize roll-out to end users
- · Identify reporting structure



Day 0

\*The above represents a hypothetical customer goal of better tracking their PMs. The tasks listed are typical tasks in support of this goal. Exact timelines will vary depending on overall complexity of each situation as well as a customer's availability and resources to commit to the implementation project.

## **Customer Success Manager**

Your strategic advisor

Customer Success Managers will help drive your organization's success by leveraging Fleetio's full potential.

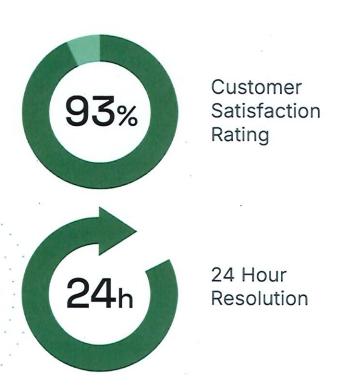
You can expect your CSM to assist with:

- Guiding your organization through change management, best practices, and feature recommendations
- Provide Ongoing Strategic and Adoption Support to maintain alignment on short and long-term goals
- Keep you up to date with new features and enhancements rolled out by our product team, including beta testing
- Assist with continuous education needs





# **Ensuring Your Success**





- On Demand Webinars
- Fleetio Help Center
- Quality Support via Email, Phone, Chat
- More than 260 years of hands-on experience in fleet management



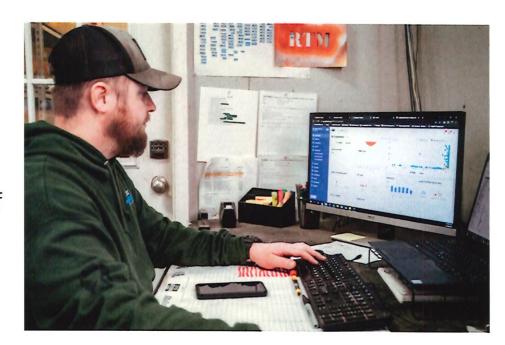
# **On-Site Training**

In-person, personalized training from a Fleetio expert with real-world fleet experience to help guide your team.



Set yourself up for a successful Fleetio rollout. On-site training will help your organization to:

- Reduce training pressures on your staff
- See faster user adoption of Fleetio's software





### **On-site Training Package**

1-day training



# **Customized Training Plan**

Combine your onboarding goals with your end-user training needs for a curated training plan made for you to train on your specific workflows and operations.



# Train Various Roles

On-site training combines hands-on practice with side-by-side demonstrations to meet the needs of all users such as Drivers, Technicians, and Managers.



# **Dedicated Training Specialist**

Work with a Training Specialist to plan your training day with their expert guidance. Training fees include all travel and accommodations.



# At a Glance Training Agendas

#### **Managers**

#### INTRODUCTION

Understanding the Fleetio "Why" Discuss accountability.

#### GENERAL USE

Web vs. Go, roles and permissions, dashboard, index pages, vehicle details, and notifications.

#### DATA USAGE & REPORTS

Discussion of quality data, compliance data, and leveraging data.

#### TROUBLESHOOTING

Receiving help, troubleshooting issues, discussing their CSM.

#### **Drivers**

#### INTRODUCTION

Understanding the Fleetio "Why" Understanding challenges, showing the fleetio flow.

### PREFERENCES & NAVIGATION

Navigating Go, Go settings, notifications and watchng.

#### NAVIGATING VEHICLES

Finding and viewing vehicles and pertinent data.

#### DAILY TASKS

Inspections, issues, and meter entries.

#### **Technicians**

#### INTRODUCTION

Understanding the Fleetio "Why" Understanding challenges, showing the fleetio flow.

#### NAVIGATION

Web vs. Go, navigating, notifications, resources and troubleshooting.

#### WORK ORDERS

Understanding, creating, editing, and using work orders.

#### DAILY TASKS

issues, inspections, parts management.



# Pricing

Please review the next slide and make sure the number of Vehicles/Assets and Tools included are correct for an accurate quote.

### **Asset Differentiators in Fleetio**

Feature	Vehicles/Assets	Tools
ssue Management	~	~
ocation Tracking	~	~
Assignments	~	~
/ehicle Linking	~	~
Comments, Photos, Notifications	~	~
Barcode Scanning/NFC Tagging	~	~
Custom Fields	~	~
API Access	~	~
Maintenance Log/PM Tracking	~	×
Outsourced Maintenance Automation	~	×
Expense Tracking	~	×
Nork Orders	~	×
Fuel Management	~	×
Purchase Orders	~	×
Asset Inspections	~	×
Meter Management	~	×
GPS Integrations	~	×







### **Professional**

Plan	Asset Count: (Range)	Payment Frequency:	Per Asset Per Month (Government):	Annual Price (Government):	
Professional (Vehicles/Assets)	351-400	Annual	\$5.04	\$24,192	
Implementation (One Time)	100-499	One Time	N/A	\$1,800	
On-Site Training (One Time)	100-499	One Time	N/A	\$6,750	
TOTAL UPFRONT	32,742	TOTAL PER YEAR AFTER	24,192		

An additional 10% government discount from list pricing is included in the quote above.





Fleetio holds a cooperative bid contract through the General Services Administration (GSA)
Contract Number 47QTCA20D044
Contract Holder - Rarestep Inc. (Company that operates Fleetio)

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