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BLOUNT COUNTY MAYOR
ED MITCHELL

"LET'S BE BLOUNT...WORK HARD. WORK HONEST. WORK TOGETHER"

November 30, 2023

John H. Sheehan, Jr.
Ocoee Foundation, Inc.
3555 Keith Street, NW, Suite 101
Cleveland, Tennessee 37312

Re: Proposed Acquisition of Assets and Operations of Blount Memorial Transitional
Care Center and Morning View Village Senior Community

Dear Mr. Sheehan:

I want to update you on the matter of the potential sale of the property known as the Morning View and Transitional Care facilities.

You previously were advised by our County Attorney of the status of how such a sale might proceed.

As you may know, the recent events and discussions give me reason for optimism that a proposed sale could be presented to the Blount County Commission as soon as December 14. There will need to be several things accomplished to make that work. The most important aspect is to firm up as many details of an asset purchase agreement to allow the Commission to understand the parameters, terms and conditions of a sale.

I am committed to make a recommendation to the Commission provided the framework of such a transaction can be formulated and ready for consideration.

Sincerely,

A handwritten signature in dark ink, appearing to read "Ed Mitchell", written over a horizontal line.

Ed Mitchell, Mayor

Cc: Jonathan Smith, Interim CEO
Jared Anderson, Blount County Commission Chairman
Dr. Stephen Keifer, BMH, Inc. Board Chair
Craig Garrett, County Attorney
Maria Justo, Credit Executive, First Horizon Bank