



Blount County Government

359 Court Street
Maryville, TN 37804-5906

Agenda

Board of Commissioners

Tuesday, September 10, 2019

6:00 PM

Blount County Courthouse, Room 430

Special Called

ROLL CALL

- A. I, Mayor Ed Mitchell, pursuant to and in accordance with the authority vested in me by Tennessee Code Annotated § 5-5-105, hereby call a special meeting of the Board of County Commissioners of Blount County, Tennessee (the "County"), for the following purposes: (i) to consider an initial resolution authorizing the issuance of hospital revenue bonds of the County to finance improvements to Blount Memorial Hospital and (ii) to consider a resolution authorizing the issuance of hospital revenue bonds to (a) refinance the County's General Obligation Refunding Bonds, Series 2013A, which refinanced certain outstanding debt of the County relating to Blount Memorial Hospital, (b) finance a termination payment relating to an interest rate swap agreement relating to such refunding bonds, and (c) finance improvements to Blount Memorial Hospital.

Attachments: Special Called Meeting 9.10.19 re BMH
 Memo from Finance Director

1. Resolution No. 19-09-015, Initial Resolution Authorizing the Issuance of Not to Exceed Twenty Million Dollars (\$20,000,000) of Hospital Revenue Bonds of Blount County, Tennessee.

Attachments: Blount Co 2019 Hospital Initial Resolution

2. Resolution No. 19-09-016, A Resolution Authorizing the Issuance of Not to Exceed Ninety Million Dollars (\$90,000,000) in Aggregate Principal Amount of Hospital Revenue Refunding and Improvement Bonds, Making Provision for the Issuance, Sale and Payment of Said Bonds; Establishing the Terms Thereof and the Disposition of Proceeds Therefrom; Providing for the Collection and Disposition of Revenues from the County's Hospital for the Payment of Principal of and Interest on the Bonds; And Approving a Trust Indenture and Related Documents, and Authorizing the Execution and Delivery Thereof.

Attachments: Blount Hospital 2019 - County Bond Resolution
 Exhibit A - 1st TN-BMH term sheet
 Exhibit B - State Refunding Report
 Exhibit C - Blount Hospital 2019 - Credit Agreement
 Exhibit D - Blount Hospital 2019 - Trust Indenture

B. ADJOURNMENT.

