

EXHIBIT B

>> SCHEDULE OF PAYMENTS & OPTION TO PURCHASE PRICE << MUNICIPAL LEASE-PURCHASE AGREEMENT No.3977 (THE "AGREEMENT") BY AND BETWEEN

Lessor: Government Capital Corporation and Lessee: Blount County Schools

Dated as of October 6, 2005

PMT NO.	PMT DATE MO. DAY YR	TOTAL PAYMENT	INTEREST PAID	PRINCIPAL PAID	OPTION TO PURCHASE after pmt on this line
1	11/6/2006 <i>PD</i>	\$244,044.00	\$161,347.84	\$82,696.16	NA
2	11/6/2007 <i>PD</i>	\$249,845.00	\$143,455.36	\$106,389.64	NA
3	11/6/2008 <i>PD</i>	\$255,820.00	\$137,708.86	\$118,111.14	NA
4	11/6/2009 <i>PD</i>	\$261,974.00	\$131,329.24	\$130,644.76	NA
5	11/6/2010 <i>PD</i>	\$268,313.00	\$124,272.63	\$144,040.37	NA
6	11/6/2011 <i>PD</i>	\$281,797.00	\$116,492.47	\$165,304.53	NA
7	11/6/2012 <i>PD</i>	\$288,730.00	\$107,563.76	\$181,166.24	NA
8	11/6/2013 <i>PD</i>	\$295,872.00	\$97,778.30	\$198,093.70	\$1,688,092.22
9	11/6/2014 <i>PD</i>	\$303,227.00	\$87,078.52	\$216,148.48	\$1,452,388.91
10	11/6/2015 <i>PD</i>	\$310,803.00	\$75,403.53	\$235,399.47	\$1,199,681.47
11	11/6/2016 <i>PD</i>	\$318,607.00	\$62,688.73	\$255,918.27	\$929,061.73
12	11/6/2017 <i>PD</i>	\$326,644.00	\$48,865.63	\$277,778.37	\$639,580.20
13	11/6/2018 <i>PD</i>	\$334,923.00	\$33,861.79	\$301,061.21	\$330,240.41
14	11/6/2019	\$343,450.00	\$17,600.34	\$325,849.66	\$1.00
Grand Totals		\$4,084,049.00	\$1,345,447.00	\$2,738,602.00	

VS.

Accepted By Lessee: *Troy Logan*

Troy Logan, Fiscal Administrator