

**REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

**1. Public Entity:**

Name: \_\_\_\_\_

Address \_\_\_\_\_

Debt Issue Name: \_\_\_\_\_

If disclosing initially for a program, attach the form specified for updates, indicating the frequency required.

**2. Face Amount:**

\$ \_\_\_\_\_

Premium/Discount: \$ \_\_\_\_\_

**3. Interest Cost:**

\_\_\_\_\_ %

☐ Tax-exempt☐ Taxable☐ TIC ☐ NIC☐ Variable: Index \_\_\_\_\_ plus \_\_\_\_\_ basis points; or☐ Variable: Remarketing Agent \_\_\_\_\_☐ Other: \_\_\_\_\_**4. Debt Obligation:**☐ TRAN ☐ RAN ☐ CON☐ BAN ☐ CRAN ☐ GAN☐ Bond ☐ Loan Agreement ☐ Capital Lease

If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Division of Local Government Finance ("LGF").

**5. Ratings:**☐ Unrated

Moody's \_\_\_\_\_ Standard &amp; Poor's \_\_\_\_\_ Fitch \_\_\_\_\_

**6. Purpose:**☐ General Government \_\_\_\_\_ %☐ Education \_\_\_\_\_ %☐ Utilities \_\_\_\_\_ %☐ Other \_\_\_\_\_ %☐ Refunding/Renewal \_\_\_\_\_ %**BRIEF DESCRIPTION**


**7. Security:**☐ General Obligation☐ General Obligation + Revenue/Tax☐ Revenue☐ Tax Increment Financing (TIF)☐ Annual Appropriation (Capital Lease Only)☐ Other (Describe): \_\_\_\_\_**8. Type of Sale:**☐ Competitive Public Sale☐ Interfund Loan \_\_\_\_\_☐ Negotiated Sale☐ Loan Program \_\_\_\_\_☐ Informal Bid**9. Date:**

Dated Date: \_\_\_\_\_

Issue/Closing Date: \_\_\_\_\_

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**10. Maturity Dates, Amounts and Interest Rates \*:**

Year	Amount	Interest Rate	Year	Amount	Interest Rate
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

\* This section is not applicable to the Initial Report for a Borrowing Program.

**11. Cost of Issuance and Professionals:**☐ No costs or professionals

	AMOUNT (Round to nearest \$)	FIRM NAME
Financial Advisor Fees	\$	
Legal Fees	\$	
Bond Counsel	\$	
Issuer's Counsel	\$	
Trustee's Counsel	\$	
Bank Counsel	\$	
Disclosure Counsel	\$	
_____	\$	
Paying Agent Fees	\$	
Registrar Fees	\$	
Trustee Fees	\$	
Remarketing Agent Fees	\$	
Liquidity Fees	\$	
Rating Agency Fees	\$	
Credit Enhancement Fees	\$	
Bank Closing Costs	\$	
Underwriter's Discount _____%		
Take Down	\$	
Management Fee	\$	
Risk Premium	\$	
Underwriter's Counsel	\$	
Other expenses	\$	
Printing and Advertising Fees	\$	
Issuer/Administrator Program Fees	\$	
Real Estate Fees	\$	
Sponsorship/Referral Fee	\$	
Other Costs _____	\$	
<b>TOTAL COSTS</b>	\$	

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**12. Recurring Costs:**
☒ No Recurring Costs

	AMOUNT (Basis points/\$)	FIRM NAME (If different from #11)
Remarketing Agent		
Paying Agent / Registrar		
Trustee		
Liquidity / Credit Enhancement		
Escrow Agent		
Sponsorship / Program / Admin		
Other		

**13. Disclosure Document / Official Statement:**
☒ None Prepared

☐ EMMA link

☐ Copy attached

or

**14. Continuing Disclosure Obligations:**

Is there an existing continuing disclosure obligation related to the security for this debt?

☐ Yes

☒ No

Is there a continuing disclosure obligation agreement related to this debt?

☐ Yes

☒ No

If yes to either question, date that disclosure is due \_\_\_\_\_

Name and title of person responsible for compliance \_\_\_\_\_

**15. Written Debt Management Policy:**

Governing Body's approval date of the current version of the written debt management policy

02/16/2012

Is the debt obligation in compliance with and clearly authorized under the policy?

☒ Yes

☐ No
**16. Written Derivative Management Policy:**
☒ No derivative

Governing Body's approval date of the current version of the written derivative management policy \_\_\_\_\_

Date of Letter of Compliance for derivative \_\_\_\_\_

Is the derivative in compliance with and clearly authorized under the policy?

☐ Yes

☐ No
**17. Submission of Report:**

To the Governing Body:

on 07/16/2020

and presented at public meeting held on

07/16/2020

Copy to Director, Division of Local Govt Finance:

on 06/30/2020

either by:

☐ Mail to:

OR

☒ Email to:

Cordell Hull Building  
425 Fifth Avenue North, 4th Floor  
Nashville, TN 37243-3400

LGF@cot.tn.gov

**18. Signatures:**

AUTHORIZED REPRESENTATIVE

PREPARER

Name Ed Mitchell  
Title Mayor  
Firm Blount County, Tennessee  
Email emitchell@blounttn.org  
Date 06/30/2020

G. Mark Mamantov  
Member  
Bass, Berry & Sims PLC  
mmamantov@bassberry.com  
06/30/2020